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Consolidated Financial Results for the Nine Months Ended November 30, 2024 [Japanese GAAP]

January 14, 2025

Company name: MORESCO Corporation

Listing: Tokyo

Securities code: 5018

URL: <https://www.moresco.co.jp/>

Representative: Motohisa Morozumi

Representative Director, President

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Director, Senior Executive Officer

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Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: None

(Yen amounts are rounded to the nearest million, unless otherwise noted.)

1. Consolidated Financial Results for the Nine Months Ended November 30, 2024 (March 1, 2024 to November 30, 2024)

(1) Consolidated Operating Results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended November 30, 2024	25,917	9.2	1,112	5.9	1,359	(20.0)	819	(38.7)
Nine months ended November 30, 2023	23,731	5.6	1,050	105.5	1,699	48.6	1,335	85.8

(Note) Comprehensive income: Nine months ended November 30, 2024: ¥ 1,278 million [(45.2)%]
 Nine months ended November 30, 2023: ¥ 2,331 million [20.5%]

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
Nine months ended November 30, 2024	89.32	-
Nine months ended November 30, 2023	144.66	-

(2) Consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
November 30, 2024	37,878	23,868	54.7	2,257.26
February 29, 2024	37,053	23,122	54.3	2,179.85

(Reference) Equity: As of November 30, 2024: ¥ 20,701 million
 As of February 29, 2024: ¥ 20,126 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended February 29, 2024	-	20.00	-	25.00	45.00
Fiscal year ending February 28, 2025	-	20.00	-		
Fiscal year ending February 28, 2025 (Forecast)				25.00	45.00

(Note) Revision to the forecast for dividends announced most recently: None

(Note) Breakdown of the year-end dividend for the fiscal year ended February 29, 2024 :

Commemorative dividend	20.00 yen
Special dividend	5.00 yen

3. Consolidated Financial Results Forecast for the Fiscal Year Ending February 28, 2025(March 1, 2024 to February 28, 2025)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	34,000	6.6	1,500	22.5	1,850	1.3	1,050	(18.2)	114.50

(Note) Revision to the financial results forecast announced most recently: None

* Notes:

(1) Significant changes in the scope of consolidation during the period: None

Newly included:	-	(Company name:)
Excluded:	-	(Company name:)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

- 1) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- 2) Changes in accounting policies due to other reasons: None
- 3) Changes in accounting estimates: None
- 4) Restatement: None

(4) Number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

November 30, 2024:	9,696,500 shares
February 29, 2024:	9,696,500 shares

2) Number of treasury shares at the end of the period:

November 30, 2024:	525,810 shares
February 29, 2024:	463,720 shares

3) Average number of shares outstanding during the period:

Nine months ended November 30, 2024:	9,170,497 shares
Nine months ended November 30, 2023:	9,230,508 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters